



# POLICY

# BU-03

<b>CAPITAL RELATED FUNDRAISING</b>	
<b>Superintendent Responsible:</b> Superintendent of Business & Treasurer	<b>Initial Effective Date:</b> 2008/04/28
<b>Last Updated:</b> 2023/04/24	<b>Next Review Date:</b> 2027/02/23

**Objective:**

To support Grand Erie District School Board (Grand Erie) with the management and coordination of major fundraising initiatives for capital projects.

**Policy Statement:**

Grand Erie supports, facilitates, and encourages the development of authentic, mutually beneficial relationships between schools and the larger community, including business and non-business sectors, with regard for the legitimate needs of all parties involved.

- 1.0 Senior Administration will recommend to the Board of Trustees for approval any region-wide fundraising activities or campaigns for capital funds by outside organizations over \$100,000. This would require a written agreement to include collection and holding of funds and long-term maintenance and operation issues, design, and construction timelines.
- 2.0 All funds need to be raised and in place before the design and construction process begins.
- 3.0 Grand Erie retains decision making over design and all capital construction; once completed, remain the property of Grand Erie.
- 4.0 Approved projects will be reported through the Major Construction Report presented to the Board of Trustees.

**Reference(s):**

- Capital Related Fundraising Procedure (BU-003)
- Advertising and Material Distribution in Schools Policy (SO-04)
- Community Partnerships Policy (SO-08)
- Community Partnerships Procedure (SO-008)
- Fundraising Policy (SO-01)
- Fundraising Procedure (SO-001)
- Major Construction Projects Policy (FA-01)
- Major Construction Projects Procedure (FA-001)
- Playground Equipment Procedure (FA-105)
- Visual Identity Policy (SO-25)
- Visual Identity Procedure (SO-025)
- Visual Identity Guide (SO-25-G)